

**FLORIDA DEVELOPMENT FINANCE CORPORATION
NOTICE OF PUBLIC HEARING**

For purposes of Section 147(f) of the Internal Revenue Code of 1986, as amended (the “Code”), notice is hereby given that the Florida Development Finance Corporation (“FDFC”) will hold a public hearing on April 10, 2026, at 11:00 A.M., or as soon thereafter as practicable. In accordance with Internal Revenue Service Revenue Procedure 2022-20, this public hearing will be held by telephone conference. Interested persons are encouraged to attend the telephone conference using the following instructions:

TELEPHONE CONFERENCE INSTRUCTIONS:

TOLL-FREE DIAL IN NUMBER: 833.928.4608
MEETING ID: 816 6131 8720
PASSCODE: 023952

The public hearing is being conducted for the purpose of receiving comments and hearing discussion concerning the proposed adoption by the FDFC of a resolution approving the issuance by FDFC not to exceed \$250,000,000 stated principal amount of its Solid Waste Disposal Revenue Bonds (Waste Pro USA, Inc. Project), Series 2026, in one or more series of tax-exempt and/or taxable bonds pursuant to a plan of finance for the Master Project described below, (the “Bonds”).

The proceeds of the Bonds will be loaned by the FDFC to Waste Pro USA, Inc., a Florida corporation, and/or one or more of its wholly-owned subsidiaries or affiliates (collectively, the “Borrower”). The Borrower will use the proceeds of the Bonds to provide financing or refinancing for the cost of (or the reimbursement for prior expenditures for) the acquisition, construction and equipping of solid waste disposal facilities located throughout the State of Florida and used in connection with the disposal, conversion, or reclamation of solid waste, including without limitation: (A) the acquisition and equipping of new collection vehicles, trucks, trailers, solid waste disposal containers and related equipment, and computers; (B) the acquisition and installation of certain solid waste recycling sorting and processing equipment; (C) the acquisition, construction, improvement and equipping of certain solid waste disposal, collection (including related compressed natural gas (CNG) infrastructure), transfer, recycling and customer care facilities; (D) certain landfill acquisition and development costs (including landfill cell development and liners to create additional disposal capacity at the Borrower’s current permitted landfill sites) and cost of general improvements (including paving and grading and other infrastructure improvements); and (E) any other permitted use of the Bond proceeds by the Borrower, as well as the installation, development, design, engineering, replacements, demolition, improvements, equipment, construction, renovation, structures, permitting and capital expenditures that were, or will be, undertaken or incurred to accomplish the foregoing (collectively, the “Master Project”). In addition, the Borrower may use the proceeds of the Bonds to fund necessary debt service reserves, and/or capitalized interest on the Bonds, if any, and to pay costs associated with the issuance of the Bonds. The Master Project will be financed or refinanced as part of an ongoing plan of financing for eligible capital projects to be used as solid waste facilities and all components of the Master Project are to be owned, managed and/or operated by the Borrower.

The Master Project, as described above, consists of a series of forty-three (43) distinct projects, with respect to which Master Project components are to be used in and as a part of an integrated solid waste operation, as follows:

1. Waste Pro – Alachua, not to exceed \$6,000,000 stated principal amount of the Bonds for Master Project components to be located at:

13025 US Highway 441, Alachua, FL 32616 (Alachua County)
13331 Southern Precast Dr, Alachua, FL 32615 (Alachua County)
2. Waste Pro – Archer, not to exceed \$500,000 stated principal amount of the Bonds for Master Project components to be located at:

18715 SW Archer Road, Archer, FL 32618 (Alachua County)
3. Waste Pro – Gainesville, not to exceed \$3,500,000 stated principal amount of the Bonds for Master Project components to be located at:

3222 SE Hawthorne Road, Gainesville, FL 32641 (Alachua County)
4. Waste Pro – Panama City/Southport/West Bay, not to exceed \$7,500,000 stated principal amount of the Bonds for Master Project components to be located at:

11901 Sunbelt Drive, Panama City, FL 32413 (Bay County)
11400 Sunbelt Drive, Panama City, FL 32413 (Bay County)
2001 Highway 388 East, Southport, FL 32409 (Bay County)
230 Hatcher Drive, Southport, FL 32409 (Bay County)
11411 Landfill Road, West Bay, FL 32413 (Bay County)
5. Waste Pro – Panama City Beach not to exceed \$15,000,000 stated principal amount of the Bonds for Master Project components to be located at:

12310 Panama City Beach Pkwy, Panama City Beach, FL 32407 (Bay County)
6. Waste Pro – Lighthouse Point not to exceed \$500,000 stated principal amount of the Bonds for Master Project components to be located at:

2436 N. Federal Hwy #218, Lighthouse Point, FL 33064 (Broward County)
7. Waste Pro – Pembroke Pines not to exceed \$17,500,000 stated principal amount of the Bonds for Master Project components to be located at:

17302 Pines Boulevard, Pembroke Pines, FL 33029 (Broward County)

8. Waste Pro – Pompano Beach not to exceed \$2,500,000 stated principal amount of the Bonds for Master Project components to be located at:

3101 NW 16th Terrace, Pompano Beach, FL 33064 (Broward County)
3120 NW 16th Terrace, Pompano Beach, FL 33064 (Broward County)
9. Waste Pro – Immokalee not to exceed \$4,500,000 stated principal amount of the Bonds for Master Project components to be located at:

120 Jefferson Avenue West, Immokalee, FL 34142 (Collier County)
10. Waste Pro – Lake City, not to exceed \$4,500,000 stated principal amount of the Bonds for Master Project components to be located at:

197 NW Wolf Terrace, Lake City, FL 32055 (Columbia County)
401 NW Waldo Street, Lake City, FL 32055 (Columbia County)
11. Waste Pro – Jacksonville, not to exceed \$20,000,000 stated principal amount of the Bonds for Master Project components to be located at:

2940 Strickland Street, Jacksonville, FL 32254 (Duval County)
2952 Strickland Street, Jacksonville, FL 32204 (Duval County)
6501 Greenland Road, Jacksonville, FL 32258 (Duval County)
12. Waste Pro – Jacksonville, not to exceed \$500,000 stated principal amount of the Bonds for Master Project components to be located at:

115 Willowbranch Avenue, Jacksonville, FL 32254 (Duval County)
13. Waste Pro – Quincy, not to exceed \$1,500,000 stated principal amount of the Bonds for Master Project components to be located at:

1510 Selman Road, Quincy, FL 32351 (Gadsden County)
14. Waste Pro – Midway/Tallahassee/Perry, not to exceed \$12,000,000 stated principal amount of the Bonds for Master Project components to be located at:

264 Commerce Lane, Midway, FL 32343 (Gadsden County)
1975 Commonwealth Lane, Tallahassee, FL 32303 (Leon County)
3949 Contractors Road, Perry, FL 32348 (Taylor County)
15. Waste Pro – Brooksville, not to exceed \$2,500,000 stated principal amount of the Bonds for Master Project components to be located at:

9450 Sunshine Grove Road, Brooksville, FL 34613 (Hernando County)

16. Waste Pro – Tampa, not to exceed \$4,500,000 stated principal amount of the Bonds for Master Project components to be located at:

6912 East 9th Avenue, Tampa, FL 33619 (Hillsborough County)
17. Waste Pro – Marianna, not to exceed \$7,500,000 stated principal amount of the Bonds for Master Project components to be located at:

4168 South Street, Marianna, FL 32448 (Jackson County)
2789 Penn Avenue, Marianna, FL 32448 (Jackson County)
18. Waste Pro – Clermont, not to exceed \$12,500,000 stated principal amount of the Bonds for Master Project components to be located at:

20344 US Highway 27, Clermont, FL 34715 (Lake County)
19. Waste Pro – Cape Coral/Fort Myers, not to exceed \$55,000,000 stated principal amount of the Bonds for Master Project components to be located at:

1015 Cultural Park Boulevard, Cape Coral, FL 33990 (Lee County)
13100 Rickenbacker Parkway, Fort Myers, FL 33913 (Lee County)
13110 Rickenbacker Parkway, Fort Myers, FL 33913 (Lee County)
13151 Rickenbacker Parkway, Fort Myers, FL 33913 (Lee County)
13160 Rickenbacker Parkway, Fort Myers, FL 33913 (Lee County)
20. Waste Pro – Lehigh Acres, not to exceed \$6,000,000 stated principal amount of the Bonds for Master Project components to be located at:

5594 6th Street SW, Lehigh Acres, FL 33971 (Lee County)
21. Waste Pro – Fort Myers, not to exceed \$500,000 stated principal amount of the Bonds for Master Project components to be located at:

3066 Crawford Avenue, Fort Myers, FL 33901 (Lee County)
22. Waste Pro – Orlando, not to exceed \$70,000,000 stated principal amount of the Bonds for Master Project components to be located at:

1400 S. Orange Blossom Trail, Orlando, FL 32805 (Orange County)
2823 N. Orange Blossom Trail, Orlando, FL 32804 (Orange County)
23. Waste Pro – Orlando, not to exceed \$9,500,000 stated principal amount of the Bonds for Master Project components to be located at:

2715 Staten Avenue, Orlando, FL 32804 (Orange County)

24. Waste Pro – Orlando/Longwood, not to exceed \$500,000 stated principal amount of the Bonds for Master Project components to be located at:

9701 S. John Young Parkway, Orlando, FL 32819 (Orange County)
2101 W. State Road 434, Longwood, FL 32779 (Seminole County)
25. Waste Pro – West Palm Beach, not to exceed \$9,000,000 stated principal amount of the Bonds for Master Project components to be located at:

7329 7th Place N., West Palm Beach, FL 33411 (Palm Beach County)
26. Waste Pro – New Port Richey/Port Richey, not to exceed \$9,500,000 stated principal amount of the Bonds for Master Project components to be located at:

5312 Sunset Road, New Port Richey, FL 34652 (Pasco County)
5314 Sunset Road, New Port Richey, FL 34562 (Pasco County)
6702 Industrial Avenue, Port Richey, FL 34668 (Pasco County)
6728 US 19, New Port Richey, FL 34652 (Pasco County)
27. Waste Pro – Milton, not to exceed \$6,500,000 stated principal amount of the Bonds for Master Project components to be located at:

5859 Commerce Road, Milton, FL 32583 (Santa Rosa County)
28. Waste Pro – Sarasota/Venice, not to exceed \$16,000,000 stated principal amount of the Bonds for Master Project components to be located at:

1257 Seeds Avenue, Sarasota, FL 34237 (Sarasota County)
5221 FL-776, Venice, FL 34293 (Sarasota County)
29. Waste Pro – Sanford, not to exceed \$35,000,000 stated principal amount of the Bonds for Master Project components to be located at:

3705 Saint John's Pkwy, Sanford, FL 32771-6369 (Seminole County)
30. Waste Pro – Elkton, not to exceed \$3,500,000 stated principal amount of the Bonds for Master Project components to be located at:

3705 Deer Park Boulevard, Elkton, FL 32033 (St. Johns County)
31. Waste Pro – Fort Pierce, not to exceed \$6,500,000 stated principal amount of the Bonds for Master Project components to be located at:

4100 Prosperity Drive, Fort Pierce, FL 34981 (St. Lucie County)
4100 Selvitz Road, Fort Pierce, FL 34981 (St. Lucie County)

32. Waste Pro – Bradenton, not to exceed \$42,500,000 stated principal amount of the Bonds for Master Project components to be located at:

7921 15th Street E., Bradenton, FL 34243 (Manatee County)
33. Waste Pro – Bradenton/Sarasota, not to exceed \$500,000 stated principal amount of the Bonds for Master Project components to be located at:

10540 Portal Crossing, Bradenton, FL 34211 (Manatee County)
7910 Fruitville Road, Sarasota, FL 34240 (Sarasota County)
7952 Fruitville Road, Sarasota, FL 34240 (Sarasota County)
34. Waste Pro – Clearwater/Tampa, not to exceed \$9,500,000 stated principal amount of the Bonds for Master Project components to be located at:

4451 112th Terrace N., Clearwater, FL 33762 (Pinellas County)
5170 126th Avenue N., Clearwater, FL 33760 (Pinellas County)
720 E. Broadway Avenue, Tampa, FL 33619 (Hillsborough County)
35. Waste Pro – Tarpon Springs, not to exceed \$2,000,000 stated principal amount of the Bonds for Master Project components to be located at:

765 Wesley Avenue, Tarpon Springs, FL 34689 (Pinellas County)
36. Waste Pro – Clearwater, not to exceed \$12,000,000 stated principal amount of the Bonds for Master Project components to be located at:

11880 34th Street N., Clearwater, FL 33762 (Pinellas County)
37. Waste Pro – Ormond Beach, not to exceed \$1,000,000 stated principal amount of the Bonds for Master Project components to be located at:

600 North Orchard Street, Ormond Beach, FL 32174 (Volusia County)
38. Waste Pro – South Daytona/Port Orange/Daytona Beach, not to exceed \$18,500,000 stated principal amount of the Bonds for Master Project components to be located at:

1777 South Nova Road, South Daytona, FL 32119 (Volusia County)
407 Virginia Avenue, Port Orange, FL 32127 (Volusia County)
925 S Clyde Morris Boulevard, Daytona Beach, FL 32114 (Volusia County)
39. Waste Pro – Cocoa, not to exceed \$8,000,000 stated principal amount of the Bonds for Master Project components to be located at:

2951 W. King Street, Cocoa, FL 32926 (Brevard County)

40. Waste Pro – Bunnell, not to exceed \$6,000,000 stated principal amount of the Bonds for Master Project components to be located at:

401 S. Bay Street, Bunnell, FL 32110 (Flagler County)
41. Waste Pro – Ocala, not to exceed \$5,500,000 stated principal amount of the Bonds for Master Project components to be located at:

408 Cypress Road, Ocala, FL 34472 (Marion County)
42. Waste Pro – Ocala, not to exceed \$20,000,000 stated principal amount of the Bonds for Master Project components to be located at:

2350 NW 27th Avenue, Ocala, FL 34475 (Marion County)
43. Waste Pro – Ocala, not to exceed \$2,500,000 stated principal amount of the Bonds for Master Project components to be located at:

3621 NW 10th Street, Ocala, FL 34475 (Marion County)

The Bonds are being issued under the authority of the Florida Development Financing Corporation Act of 1993, as amended (the “Act”). The Bonds shall be payable solely from the revenues derived from the Master Project. Such Bonds and the interest thereon shall not constitute an indebtedness or pledge of the general credit or taxing power of the State of Florida or any political subdivision or agency thereof. Issuance of the Bonds is subject to several conditions including satisfactory documentation and receipt of necessary approvals for the financing. The aforementioned meeting shall be a public meeting and all persons who may be interested will be given an opportunity to be heard concerning the same.

Written comments may also be submitted prior to the hearing to the Florida Development Finance Corporation at 156 Tuskawilla Road, Suite 2340, Winter Springs, Florida 32708, Attention: Executive Director. Comments, whether made at the hearing or in writing, are for the consideration of the party(ies) providing an approval of the issuance of the Bonds and will not bind the FDFC or such party(ies) as to any action it may take.

ALL PERSONS FOR OR AGAINST SAID APPROVAL CAN BE HEARD AT SAID TIME AND PLACE. IF A PERSON DECIDES TO APPEAL ANY DECISION MADE BY THE FDFC WITH RESPECT TO SUCH HEARING OR MEETING (S)HE WILL NEED TO ENSURE THAT A VERBATIM RECORD OF SUCH HEARING OR MEETING IS MADE WHICH RECORD INCLUDES THE TESTIMONY AND EVIDENCE UPON WHICH THE APPEAL IS BASED.

In accordance with the Americans with Disabilities Act, persons needing a special accommodation to participate in this proceeding should contact the FDFC no later than three (3) days prior to the proceeding at the address given in this notice or by telephone at (407) 712-6351.

By order of the FDFC.

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CORPORATION**