

**FLORIDA DEVELOPMENT FINANCE CORPORATION**

**NOTICE OF PUBLIC HEARING**

For purposes of Section 147(f) of the Internal Revenue Code of 1986, as amended (the “Code”), notice is hereby given that the Florida Development Finance Corporation (the “FDFC”), will hold a public hearing on December 16, 2025 at 2:00 P.M., or as soon thereafter as practicable. This public hearing will be held by telephone conference; and, interested persons are encouraged to attend the telephone conference using the following instructions:

**TELEPHONE CONFERENCE INSTRUCTIONS:**

**TOLL-FREE DIAL IN NUMBER: (833) 928-4610**  
**MEETING ID: 833 5736 1209**  
**PASSCODE: 131544**

The public hearing is being conducted for the purpose of receiving comments and hearing discussion concerning the proposed issuance by FDFC of its Florida Development Finance Corporation Healthcare Facilities Revenue Bonds (Tampa General Hospital Project), Series 2026 in a maximum aggregate principal amount of \$500,000,000 (collectively, the “Bonds”). The Bonds will be issued, from time to time, as Qualified 501(c)(3) Bonds, in one or more tax-exempt series, pursuant to a plan of finance (collectively, the “Bonds”). The proceeds of the Bonds will be loaned to Florida Health Sciences Center, Inc., a Florida not-for-profit corporation, and/or one or more of its affiliates or wholly owned subsidiaries (collectively, the “Borrower”). The Borrower will apply the proceeds of the Bonds to finance or refinance, including through reimbursement and/or the repayment of interim financing, all or a portion of the costs of (A) capital expenditures, including but not limited to, the acquisition, construction, renovation, and equipping of healthcare facilities located at multiple locations described below (collectively, referred to herein as the “Project”); (B) costs of issuance of the Bonds; and (C) issuance costs and certain costs related to credit enhancement for the Bonds, if any.

The specific addresses of the facilities that may be included in the financing are as follows:

<b><u>Street Address</u></b>	<b><u>City, State, State, Zip</u></b>	<b><u>County</u></b>
Main Tampa Campus located at 1 through 6 Tampa General Circle, Davis Islands and surrounding properties	Tampa, FL 33606	Hillsborough
17 Davis Islands Boulevard	Tampa, FL 33606	Hillsborough
2810 E. 4th Ave.	Tampa, FL 33605	Hillsborough
35 Columbia Drive	Tampa, FL 33606	Hillsborough
13601-13629 S 301 Hwy	Riverview, FL 33578	Hillsborough
509 S. Hyde Park Avenue	Tampa, FL 33606	Hillsborough
900 N. Robert Avenue	Arcadia, FL 34266	DeSoto

<u>Street Address</u>	<u>City, State, State, Zip</u>	<u>County</u>
855 W. Norvell Bryant Hwy	Hernando, FL	Citrus
1601 SE US Highway 19	Crystal River, FL 34429	Citrus
6151 N. Suncoast Boulevard	Crystal River, FL 34428	Citrus
6201 N. Suncoast Boulevard	Crystal River, FL 34428	Citrus
7006 W. Gulf to Lake Highway	Crystal River, FL 34429	Citrus
2400 N. Essex Avenue	Hernando, FL 34442	Citrus
2456 N. Essex Avenue	Hernando, FL 34442	Citrus
907 W. Norvell Bryant Highway	Hernando, FL 34442	Citrus
3475 S. Suncoast Boulevard	Homosassa, FL 34448	Citrus
17435 Wiscon Road	Brooksville, FL 34601	Hernando
2535 Rescue Way	Brooksville, FL 34604	Hernando
12180 Cortez Boulevard	Brooksville, FL 34613	Hernando
12208 Cortez Boulevard	Brooksville, FL 34613	Hernando
12212 Cortez Boulevard	Brooksville, FL 34613	Hernando
12900 Cortez Boulevard	Brooksville, FL 34613	Hernando
17240 Cortez Boulevard	Brooksville, FL 34601	Hernando
17222 Hospital Boulevard	Brooksville, FL 34613	Hernando
11175 County Line Road	Spring Hill, FL 34609	Hernando
2703 Forest Road	Spring Hill, FL 34606	Hernando
8425 Northcliffe Boulevard	Spring Hill, FL 34606	Hernando
TGH Spring Hill campus and surrounding properties at 10441-10461 Quality Drive	Spring Hill, FL 34609	Hernando
120 Medical Boulevard	Spring Hill, FL 34609	Hernando

In addition, the Project may include or be located on the following currently vacant parcels of land in Hernando County: Medical Park Lane (parcel no. R30 422 19 0000 0020 0071 and parcel no. R30 422 19 0000 0020 0075) both located between Cortez Boulevard and Wiscon Road in Brooksville, FL 34601; near Heathrow Avenue and Quality Drive (parcel no. R31 423 18 0000 0010 0070 and parcel no. R31 423 18 0000 0010 0140) both located in Spring Hill, FL 34609 behind or adjacent to the existing healthcare facilities, one of which is currently used for parking facilities.

The Project constitutes an integrated operation of the Borrower and its affiliates and subsidiaries, and the Project will be owned and operated by the Borrower and/or one or more affiliates and/or subsidiaries of the Borrower.

The Bonds are being issued under the authority of Part II, Chapter 159, Florida Statutes, as amended, Part VIII, Chapter 288, Florida Statutes, as amended, and other applicable provisions of law (collectively, the “Act”). The Bonds shall be payable solely from the revenues derived from the Project or the Borrower and other members of the Borrower’s Obligated Group. Such Bonds and the interest thereon shall not constitute an indebtedness or pledge of the general credit or taxing power, if any, of FDFC, the State of Florida, DeSoto County, Hillsborough County, Manatee

County, Hernando County, or Citrus County, Florida, or any political subdivision or agency thereof. The FDFC has no taxing power. Issuance of the Bonds is subject to several conditions, including satisfactory documentation and receipt of necessary approvals for the financing.

The aforementioned meeting shall be a public meeting and all persons in attendance will be given the opportunity to be heard and to express their views on the proposed issue of the Bonds and the location and nature of the proposed Project to be financed. Written comments may also be submitted prior to the hearing to the Florida Development Finance Corporation at 156 Tuskawilla Road, Suite 2340, Winter Springs, Florida 32708, directed to the Executive Director. Comments made at the hearing are for the consideration of the party(ies) providing an approval of the projects but will not bind FDFC or such party(ies) as to any action it may take.

ALL PERSONS FOR OR AGAINST SAID APPROVAL CAN BE HEARD AT SAID TIMES AND PLACES. PERSONS INTERESTED IN TAKING FURTHER ACTION WITH RESPECT TO SUCH HEARINGS OR MEETINGS WILL NEED TO ENSURE THAT VERBATIM RECORD(S) OF SUCH HEARINGS OR MEETINGS ARE MADE (AT THEIR SOLE COST AND EXPENSE) WHICH RECORD(S) INCLUDES THE TESTIMONY AND EVIDENCE UPON WHICH ANY ACTION IS BASED.

In accordance with the Americans with Disabilities Act, persons needing a special accommodation to participate in this proceeding should contact the FDFC no later than twenty-four (24) hours prior to the proceeding at the address given in this notice or by telephone at (407) 712-6351.

By order of the FDFC.

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CORPORATION**