

**FLORIDA DEVELOPMENT FINANCE CORPORATION
NOTICE OF PUBLIC HEARING**

For purposes of Section 147(f) of the Internal Revenue Code of 1986, as amended (the “Code”), notice is hereby given that the Florida Development Finance Corporation (the “Issuer”) will hold a public hearing on April 17, 2026, at 1:00 P.M., or as soon thereafter as practicable. In accordance with Internal Revenue Service Revenue Procedure 2022-20, this public hearing will be held by telephone conference. Interested persons are encouraged to attend the telephone conference using the following instructions:

TELEPHONE CONFERENCE INSTRUCTIONS:

TOLL-FREE DIAL IN NUMBER: 888 475 4499 U.S. Toll-free
MEETING ID: 816 0021 8365
PASSCODE: 904380

The public hearing is being conducted for the purpose of receiving comments and hearing discussion concerning the proposed adoption by the Issuer of a resolution approving the issuance by the Issuer of its Solid Waste Disposal Revenue Bonds (Coastal Waste & Recycling, Inc. Project) in the maximum aggregate stated principal amount of \$400,000,000, in one or more series of tax exempt bonds as part of a plan of finance (the “Bonds”), the proceeds of which will be loaned to Coastal Waste & Recycling, Inc., a Delaware corporation, and/or one or more of its affiliated entities (collectively, the “Company”).

The Bonds will be issued as exempt facility bonds as defined in Section 142(a) of the Code for solid waste disposal facilities and working capital expenditures therefor (collectively, the “Project”). In addition, the Company may use the proceeds of the Bonds to fund necessary debt service reserves, and/or capitalized interest on the Bonds, if any, and to pay costs associated with the issuance of the Bonds. All components of the Project are to be owned, managed and/or operated by the Company.

The Project, as generally described above, consists of distinct facilities which are operated as separate projects. The locations and maximum stated principal amounts of each of the facilities are as follows:

- \$24,000,000 maximum stated principal amount of the Bonds to be spent at Coastal Waste – Future Facility, located at 7320 N.E. 1st Place, Miami, FL 33138 (Miami-Dade County),
- \$10,000,000 maximum stated principal amount of the Bonds to be spent at Coastal Waste – Lee County Material Recovery Facility, located at 2998 South Street, Fort Myers, FL 33916 (Lee County),
- \$18,000,000 maximum stated principal amount of the Bonds to be spent at Coastal Waste – Ft. Myers Material Recovery Facility South located at 7940 Mainline Parkway, Fort Myers, FL 33912 (Lee County),
- \$30,000,000 maximum stated principal amount of the Bonds to be spent at Coastal Waste – Indian River Hauling and Transfer Station located at 1350 74th Avenue SW, Vero Beach, FL 32968 (Indian River County),

- \$15,000,000 maximum stated principal amount of the Bonds to be spent at Coastal Waste – Future Facility located at 6821 South 78th Street, Riverview, FL 33587 (Hillsborough County),
- \$18,000,000 maximum stated principal amount of the Bonds to be spent at Coastal Waste – Sarasota Hauling and Transfer Station: 3100 N. Washington Boulevard, Sarasota, FL 34234 (Sarasota County),
- \$30,000,000 maximum stated principal amount of the Bonds to be spent at Coastal Waste – Hernando Hauling and Recycling located at 20 E. Dr. M. L. King Jr. Boulevard, Brooksville, FL 34601 (Hernando County),
- \$80,000,000 maximum stated principal amount of the Bonds to be spent at Coastal Waste – Palm Beach Hauling located at 3601 Boutwell Road, Lake Worth Beach, FL 33461 (Palm Beach County),
- \$15,000,000 maximum stated principal amount of the Bonds to be spent at Coastal Waste – Orlando Hauling located at 481 Thorpe Road, Orlando, FL 32824 (Orange County),
- \$25,000,000 maximum stated principal amount of the Bonds to be spent at Coastal Waste – Pompano Recycling located at 2281 NW 16th Street, Pompano Beach, FL 33069 (Broward County),
- \$100,000,000 maximum stated principal amount of the Bonds to be spent at Coastal Waste – Broward West Hauling located at 2407 Hammondville Road, Pompano Beach, FL 33069 (Broward County),
- \$25,000,000 maximum stated principal amount of the Bonds to be spent at Coastal Waste – Broward East Hauling located at 3900 NE 10th Way, Pompano Beach, FL 33064 (Broward County),
- \$40,000,000 maximum stated principal amount of the Bonds to be spent at Coastal Waste – Future Facility located at 3570 SW 49 Way, Davie, FL 33064 (Broward County),
- \$6,000,000 maximum stated principal amount of the Bonds to be spent at Coastal Waste – Pasco County Hauling located at 12021 Hicks Road, Hudson, FL 34669 (Pasco County),
- \$5,000,000 maximum stated principal amount of the Bonds to be spent at Coastal Waste – Pinellas County Hauling/Material Recovery Facility located at 2180 Lake Avenue S.E., Largo, FL 33771 (Pinellas County),
- \$28,000,000 maximum stated principal amount of the Bonds to be spent at Coastal Waste – Palm Beach Material Recovery Facility located at 6759 Wallis Road, West Palm Beach, FL 33413 (Palm Beach County);

however, in no event will the maximum principal amount of the Bonds exceed \$400,000,000.

The Bonds are being issued under the authority of the Florida Development Financing Corporation Act of 1993, as amended, Chapter 288, Part VIII, Florida Statutes, as amended and supplemented, Chapter 159, Part II, Florida Statutes, as amended and supplemented, and any successor statute(s) and other applicable provisions of law (the "Act"). The Bonds shall be payable solely from the revenues derived from the Project. The Bonds and the interest thereon shall not constitute an indebtedness or pledge of the general credit or taxing power of the State of Florida or any political subdivision or agency thereof. Issuance of the Bonds is subject to several conditions including satisfactory documentation and receipt of necessary approvals for the

financing. The aforementioned meeting shall be a public meeting and all persons who may be interested will be given an opportunity to be heard concerning the same.

Written comments may also be submitted prior to the hearing to the Florida Development Finance Corporation at 156 Tuskawilla Road, Suite 2340, Winter Springs, Florida 32708, Attention: Executive Director. Comments, whether made at the hearing or in writing, are for the consideration of the party(ies) providing an approval of the issuance of the Bonds and will not bind the Issuer or such party(ies) as to any action it may take.

ALL PERSONS FOR OR AGAINST SAID APPROVAL CAN BE HEARD AT SAID TIME AND PLACE. IF A PERSON DECIDES TO APPEAL ANY DECISION MADE BY THE ISSUER WITH RESPECT TO SUCH HEARING OR MEETING (S)HE WILL NEED TO ENSURE THAT A VERBATIM RECORD OF SUCH HEARING OR MEETING IS MADE WHICH RECORD INCLUDES THE TESTIMONY AND EVIDENCE UPON WHICH THE APPEAL IS BASED.

In accordance with the Americans with Disabilities Act, persons needing a special accommodation to participate in this proceeding should contact the Issuer no later than three (3) days prior to the proceeding at the address given in this notice or by telephone at (407) 712-6351.

By order of the Issuer.

**FLORIDA DEVELOPMENT FINANCE
CORPORATION**