

**FLORIDA DEVELOPMENT FINANCE CORPORATION
NOTICE OF PUBLIC HEARING**

For purposes of Section 147(f) of the Internal Revenue Code of 1986, as amended (the “IRC”), notice is hereby given that the Florida Development Finance Corporation (“FDFC”) will hold a public hearing on Tuesday, March 3, 2026 at 10:00 a.m. or as soon thereafter as practicable. In accordance with Internal Revenue Service Revenue Procedure 2022-20, this public hearing will be held by telephone conference. Interested persons are encouraged to attend the telephone conference using the following instructions:

TELEPHONE CONFERENCE INSTRUCTIONS:
TOLL-FREE DIAL IN NUMBER: 833-928-4610
MEETING ID: 841 0894 3047
CONFERENCE CODE: 064233

The public hearing is being conducted for the purpose of receiving comments and hearing discussion concerning the proposed adoption by the FDFC of a resolution approving the issuance by FDFC of its aggregate principal amount not to exceed \$25,000,000 Educational Facilities Revenue Bonds (Faith Assembly of God of Orlando, Inc. Project), in multiple series of tax-exempt and taxable bonds (collectively, the "Bonds") pursuant to a plan of finance. The tax-exempt bonds will be issued as qualified 501(c)(3) bonds on their respective dates of issuance pursuant to Section 145 of the IRC. The proceeds of the Bonds will be loaned by the FDFC to Faith Assembly of God of Orlando, Inc., a not-for-profit corporation duly organized and existing under the laws of the State of Florida, or an affiliated or related entity thereof (the “Borrower”). The Borrower will use the proceeds of the Bonds to (A) refinance an amount not to exceed \$9,000,000 in outstanding Refunding Revenue Bonds (Faith Assembly of God of Orlando, Inc. Project), Series 2016 issued by Orange County Industrial Development Authority on May 12, 2016 issued to construct the current facility; (B) finance an amount not to exceed \$16,000,000 for the construction, improvement and equipping of approximately 64,000 square feet of additional classrooms, administrative offices, and sports facilities, which will be located on the Borrower's existing campus located on an approximately 78 acre parcel at the Northwest corner of the intersection of Curry Ford Road and State Road 417, Orlando, Orange County, Florida (the "Project"); and (C) pay costs and fund necessary reserves associated with the issuance of the Bonds.

The Project will continue to be owned and operated by the Borrower. The Bonds are being issued under the authority of the Florida Development Finance Corporation Act of 1993, Part II, Chapter 159, Florida Statutes, as amended and supplemented, Part VIII, Chapter 288, Florida Statutes, as amended and supplemented, and other applicable provisions of law (collectively, the "Act"), and are being loaned to the Borrower to finance and refinance the costs of the Project pursuant to the Act. The Bonds shall be payable solely from the revenues derived from the Borrower and the Project. Such Bonds and the interest thereon shall not constitute an indebtedness or pledge of the general credit or taxing power of FDFC, any of the cities or counties in which the school(s) comprising the Project are located, the State of Florida or any political subdivision or agency thereof. FDFC has no taxing power. Issuance of the Bonds is subject to several conditions including satisfactory documentation and receipt of necessary approvals for the financing.

The aforementioned meeting shall be a public meeting and all persons who may be interested will be given an opportunity to be heard concerning the same, by accessing the telephone conference as indicated above. Written comments may also be submitted prior to the hearing to the FDFC at 156 Tuskawilla Road, Suite 2340, Winter Springs, Florida 32708, Attention: Executive Director. Comments made at the hearing are for the consideration of the party(ies) providing an approval of the issuance of the Bonds and the financing and refinancing of the costs of the Project but will not bind the FDFC or such party(ies) as to any action it may take.

ALL PERSONS FOR OR AGAINST SAID APPROVAL CAN BE HEARD AT SAID TIME AND PLACE. IF A PERSON DECIDES TO APPEAL ANY DECISION MADE BY THE FDFC OR OTHER PARTIES WITH RESPECT TO SUCH HEARING OR MEETING (S)HE WILL NEED TO ENSURE THAT A VERBATIM RECORD OF SUCH HEARING OR MEETING IS MADE WHICH RECORD INCLUDES THE TESTIMONY AND EVIDENCE UPON WHICH THE APPEAL IS BASED.

In accordance with the Americans with Disabilities Act, persons needing a special accommodation to participate in this proceeding should contact the FDFC no later than twenty-four (24) hours prior to the date of the hearing by mail at 156 Tuskawilla Road, Suite 2340, Winter Springs, Florida 32708, Attention: Executive Director or by telephone at (407) 712-6351.

By order of the FDFC.

FLORIDA DEVELOPMENT FINANCE CORPORATION